

Stamp of Custodian

EUR 275m 8.875% Notes 2013/18
Rickmers Holding AG
(ISIN: DE000A1TNA39 / WKN: A1TNA3)

Special Confirmation with Blocking Note

1. We hereby confirm that on behalf of

(Name / Company name and address of the noteholder)

we maintain a securities account with the number: _____

in which as at the date hereof _____ notes (*Teilschuldverschreibungen*)

in an aggregate principal amount of EUR _____

of the EUR 275m 8.875% Notes 2013/18 of Rickmers Holding AG (ISIN: DE000A1TNA39 / WKN: A1TNA3) are held.

2. We hereby confirm that we hold the notes (*Teilschuldverschreibungen*) referred to in clause 1 above until 1 June 2017, 24:00 hours (CEST) blocked for the benefit of the paying agent as depository (*Hinterlegungsstelle*).

(Name / Company name and address of the depository bank)

(Place, date)

(Name, title (if applicable))

Please note: Noteholders who fail to present or submit the Special Confirmation with Blocking Note in text form (section 126b BGB) **at the latest upon admission to the Noteholders' Meeting on 1 June 2017** will not be eligible to participate or vote. Also proxies of the Noteholders will not be entitled to participate or exercise voting rights of the Noteholders in these cases either. In order to speed up the process of checking documents on the day of the second Noteholders' Meeting, please send the Special Confirmation with Blocking Note **in advance** – preferably together with the registration, which is required by no later than 29 May 2017, 24:00 hours (CEST) in order to be eligible to participate and vote – to the service provider tasked by Rickmers Holding AG, **Link Market Services GmbH, either (i) by post: Landshuter Allee 10, 80637 Munich, Germany, (ii) by fax: +49 (0) 89 210 27 289 or (iii) by e-mail: versammlung@linkmarketservices.de**. The right to participate in the second Noteholders' Meeting and to exercise voting rights does not however depend on the Special Confirmation with Blocking Note having been sent in advance.